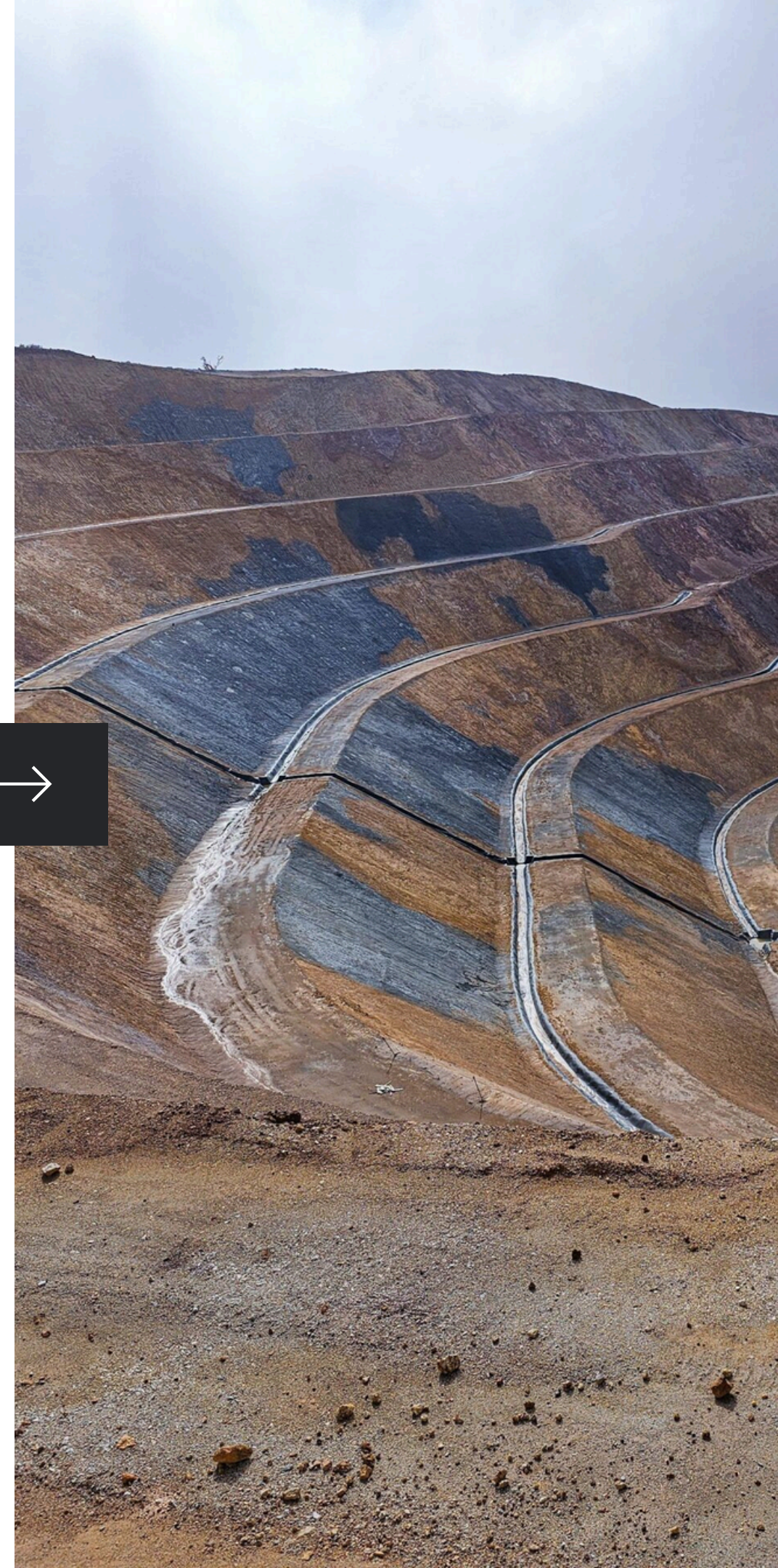
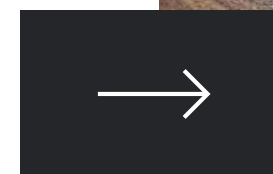




Canadian Resource Exploration Company
TSXV:KSM FWB:V00

Corporate Presentation 2025



FORWARD LOOKING STATEMENTS

This presentation of Kirkstone Metals Corp. (“Kirkstone”) relies upon litigation protection for “forward-looking” and speculative statements. The information in this presentation may contain forward-looking information under applicable securities laws. This forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those implied by the forward-looking information. Factors that may cause actual results to vary materially include, but are not limited to, inaccurate assumptions concerning the exploration for and development of mineral deposits, currency fluctuations, unanticipated operational or technical difficulties, changes in laws or regulations, failure to obtain regulatory, exchange or shareholder approval, the risks of obtaining necessary licenses and permits, changes in general economic conditions or conditions in the financial markets and the inability to raise additional financing.

Readers are cautioned not to place undue reliance on this forward-looking information. Kirkstone Metals does not assume the obligation to revise or update this forward-looking information after the date of this presentation or to revise such information to reflect the occurrence of future unanticipated events, except as may be required under applicable securities laws. Kirkstone Metals forward-looking information and statements are expressly qualified in their entirety by this cautionary statement.

The scientific and technical information contained in this presentation has been reviewed and approved by Tim Henneberry, P.Geol., a qualified person as defined by National Instrument 43-101 and the President of the Company.



Canadian Uranium

Canada has the largest high-grade uranium reserves, up to 20%, 100 times higher than the world average.

85%
of Canadian uranium is exported annually

23%
Global Production (2024)

Uranium sales hit \$2.6 billion in 2024, surpassing the 2030 target set in Saskatchewan's Growth Plan.

In 2024, production reached a record 16.7 thousand tonnes, a 28% increase over 2023.

Uranium's Role

Global demand for uranium is rising fast, driven by key factors:

AI-POWERED DEMAND:

As AI expands, data center energy demand is projected to rise 50% by 2027 and up to 165% by 2030. Nuclear is the only carbon-free, always-on source capable of meeting this scale.(2)

RELIABLE

Nuclear delivers uninterrupted, 24/7 baseload power, essential for AI, industrial infrastructure, and national grids.

CLEAN

Nuclear energy emits no CO₂ and is incredibly efficient: 1 kg of uranium-235 generates ~24 million kWh, compared to just 8 kWh from coal or 12 kWh from oil.

STRATEGIC

Uranium sourced from a stable nation, such as Canada, ensures a secure, long-term energy supply

2. GOLDMAN SACHS FORECAST



Nuclear Energy in Canada and the World



CANADA

22 reactors across 5 plants
in 3 provinces

Supplies 15% of Canada's
total electricity

GLOBAL

440 reactors generate 9% of
the world's electricity

Accounts for 25% of global
low-carbon electricity output

NUCLEAR INVESTMENT FORECAST

Nuclear funding is set to
grow from \$65B today to
\$150B per year by 2030
under net-zero goals.

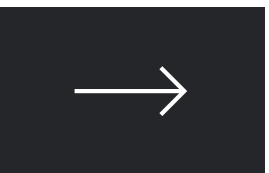
Capacity could double by
2050, driving demand for
uranium.

SOURCES: WORLD NUCLEAR ASSOCIATION, CANADIAN NUCLEAR SAFETY COMMISSION, IEA.

Uranium Market Trends



- Uranium prices reached multi-year highs in 2024, reflecting strong global demand
- Market supported by steady growth in both spot and long-term contract pricing
- Supply constraints and energy security concerns continue to influence upward trends



About Us

Kirkstone Metals Corp. is a Canadian exploration company advancing the Gorilla Lake Uranium Project in Saskatchewan's Athabasca Basin, the world's premier uranium district.

Focused on high-grade targets, Kirkstone leverages modern exploration tools, an experienced technical team, and a strategic land position near known discoveries. The company is committed to responsible exploration and long-term value creation.

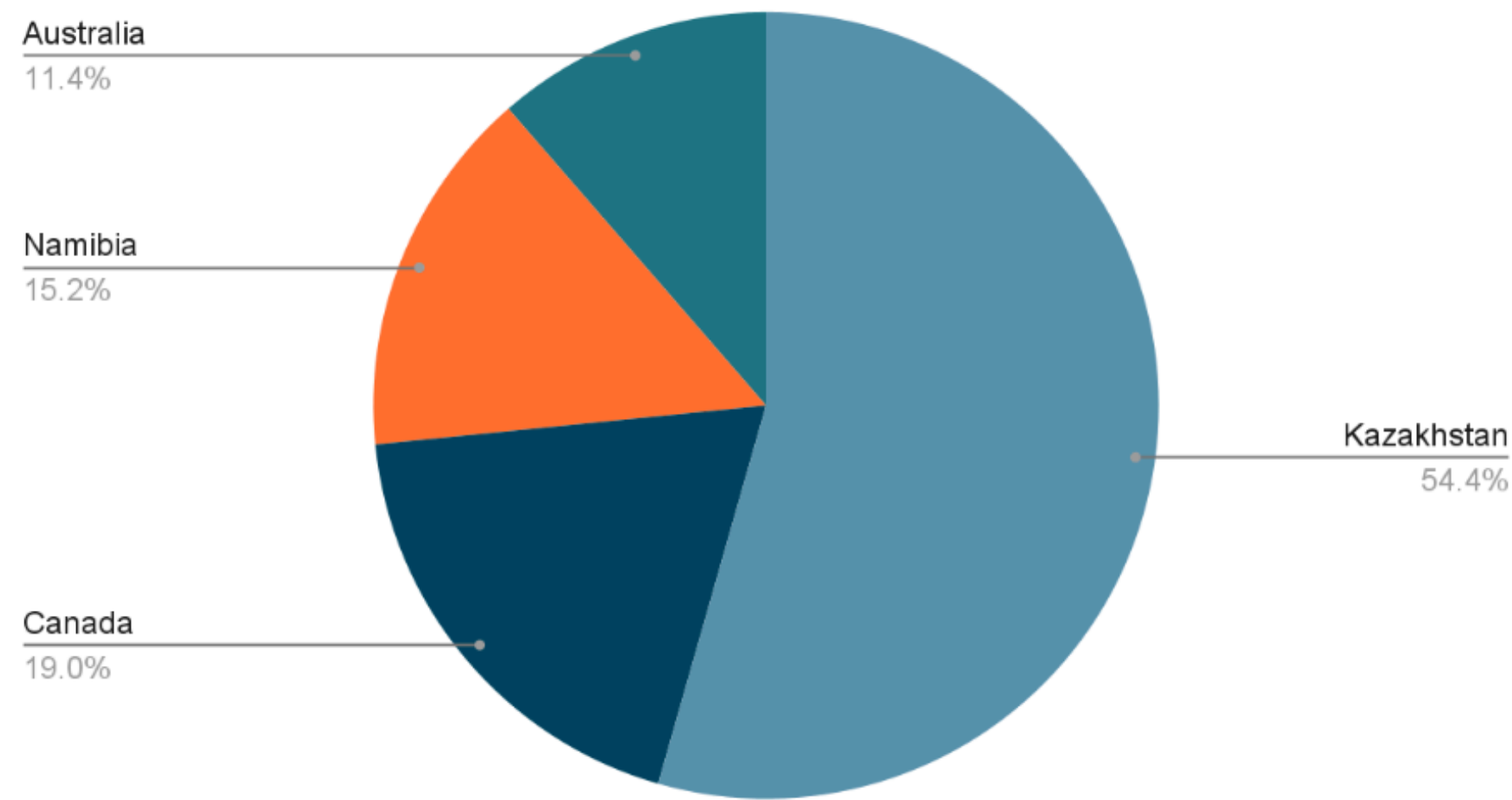
- EXPOSURE TO THE WORLD'S TOP URANIUM REGION
- STRATEGIC LAND PACKAGE NEAR MAJOR DISCOVERIES
- HIGH-GRADE DISCOVERY POTENTIAL
- EXPLORATION DRIVEN BY MODERN GEOPHYSICS
- COMMITTED TO SUSTAINABLE DEVELOPMENT AND SHAREHOLDER VALUE



Uranium Supply Shortage



World uranium production 2022



Most nuclear-powered nations rely on uranium imports. As of 2023, Canada was the only country producing enough uranium to meet its own nuclear energy needs, making global supply chains critical and fragile.

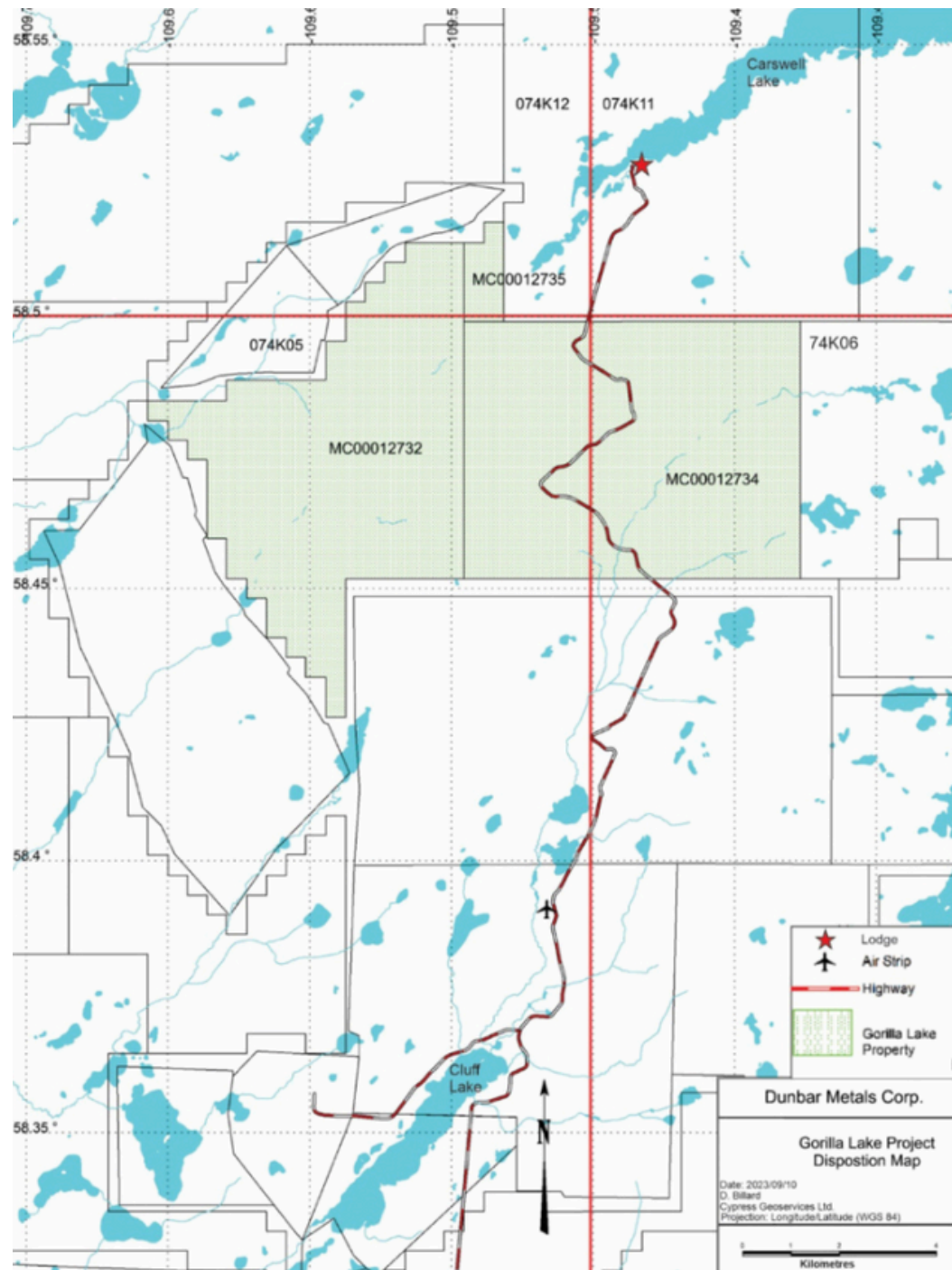
The world's reactors depend on international trade to stay fueled.

SOURCE: NEA/IAEA ESTIMATE



The Gorilla Lake Property

ATHABASCA BASIN (SASKATCHEWAN)



The Gorilla Lake Uranium Project spans 6,950 hectares.

Flagship asset in Saskatchewan's Northern Mining District, within the Athabasca Basin, home to the world's richest uranium deposits.

Situated within the Athabasca Basin, known for the world's richest uranium deposits.

Nearby airstrip and support infrastructure.

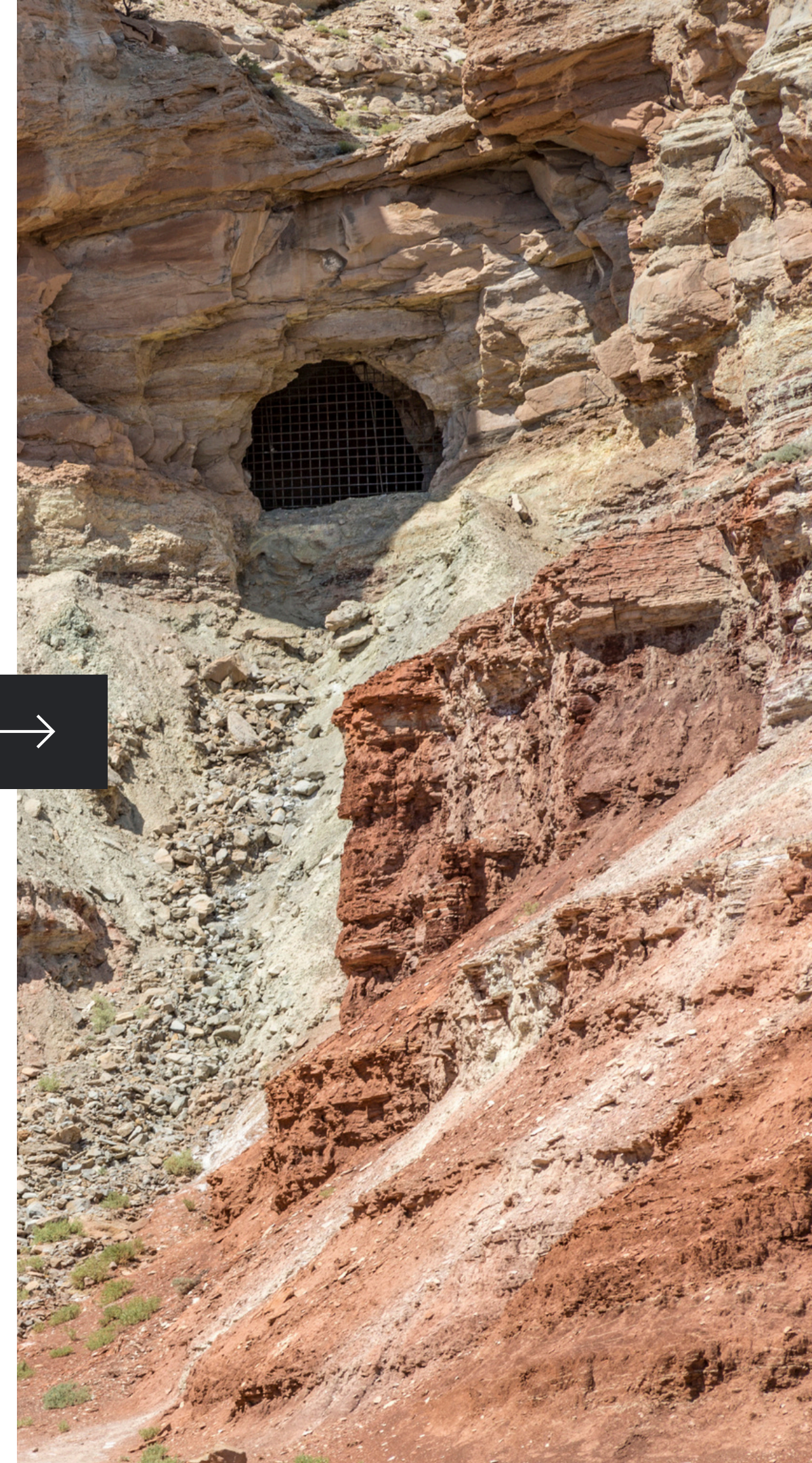
Sits in the prolific Athabasca Basin within the Carswell structure, near the historic Cluff Lake Mine that produced 62M+ lbs of uranium.

Exploration focuses on structural intersections and EM conductors linked to uranium mineralization.



Advancing Exploration in a High-Grade District

- | Active airborne geophysical surveys completed in 2023
- | Multiple electromagnetic and magnetic anomalies identified
- | Targeting high-potential zones linked to structural intersections
- | Early-mover advantage in a rising uranium market
- | Poised to capitalize as demand accelerates and supply gaps widen



Capital Structure & Stock



Since issuing new shares in July, Kirkstone Metals Corp (TSXV: KSTR) has performed over 180%, reaching \$0.55 by mid-September. The upward trend and rising investor activity reflect strong market performance and growing interest.



Capital Structure & Stock

CAPITAL STRUCTURE	STOCK
TSX.V VOL	569,000
Shares Outstanding	26,716,666
Options	0
Warrants	0
Market Capitalization	\$14.69M CAD

TSX.V: KSM
FWB:VOO



Meet the Team

MANAGEMENT & DIRECTORS





Clive Massey

CEO, PRESIDENT & DIRECTOR

Experienced executive with a track record leading TSX-V listed companies in the resource sector, including Redhill Resources and Universal Uranium.

Skilled in corporate strategy and market development.

Jim Romano

INDEPENDENT DIRECTOR

Veteran executive with decades of experience driving strategic change across sectors including mining, energy, healthcare, and sustainability.

Known for fostering public-private partnerships, mentoring entrepreneurship, and applying corporate finance and investor relations expertise across diverse industries.





Tim Henneberry

DIRECTOR & PGEO

Mr. Henneberry is a Professional Geoscientist registered in British Columbia with 45 years experience in domestic and international exploration and production for precious and base metals, uranium and industrial minerals.

After focusing his early career in precious metal production, he shifted to junior mining consulting and shortly thereafter to the management side of junior mining.

Alex Helmelt

CFO & DIRECTOR

Independent management consultant with deep expertise in early-stage ventures and Canadian capital markets. Specializes in private-to-public transitions, governance, and corporate growth.

Has held director and officer roles across multiple CSE and TSX-V listed companies.





Contact Us

TSX.V: KSM

FWB:V00

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